

# EXHIBIT 6

822,199

As of the Month Ending:

Assets	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99
<b>Current Assets</b>												
Cash	\$910,107	\$340,617	\$692,296	(\$262,759)	(\$557,876)	(\$3,556,451)	(\$3,932,792)	(\$4,279,488)	(\$4,615,149)	(\$4,964,862)	(\$5,274,383)	(\$5,569,085)
Investments	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accounts Receivable	\$2,000,117	\$1,587,077	\$1,721,213	\$1,717,200	\$1,295,900	\$487,800	\$517,350	\$529,500	\$586,000	\$677,250	\$782,250	\$902,250
Notes Receivable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventory	\$340,279	\$351,015	\$386,799	\$309,432	\$255,317	\$244,385	\$252,617	\$266,646	\$286,662	\$308,483	\$320,213	\$332,066
Other Current Assets	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total Current Assets</b>	\$3,250,503	\$2,278,709	\$2,800,308	\$1,763,873	\$683,341	(\$2,824,265)	(\$3,162,825)	(\$3,483,342)	(\$3,741,987)	(\$3,978,129)	(\$4,171,920)	(\$4,333,759)
<b>Plant &amp; Equipment</b>												
Land	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Buildings	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Building/Leasehold Improvements	\$841,009	\$841,009	\$841,009	\$1,391,009	\$1,791,009	\$1,791,009	\$1,791,009	\$1,791,009	\$1,791,009	\$1,791,009	\$1,791,009	\$1,791,009
Machinery & Equipment	\$794,595	\$794,595	\$794,595	\$1,794,595	\$1,794,595	\$3,794,595	\$3,794,595	\$3,794,595	\$3,794,595	\$3,794,595	\$3,794,595	\$3,794,595
Office Equipment	\$70,701	\$70,701	\$70,701	\$70,701	\$70,701	\$320,701	\$320,701	\$320,701	\$320,701	\$320,701	\$320,701	\$320,701
Automobiles	\$59,250	\$59,250	\$59,250	\$59,250	\$59,250	\$59,250	\$59,250	\$59,250	\$59,250	\$59,250	\$59,250	\$59,250
Accumulated Depreciation	(\$311,133)	(\$327,587)	(\$344,041)	(\$373,412)	(\$406,116)	(\$459,654)	(\$513,192)	(\$566,730)	(\$620,268)	(\$673,806)	(\$727,344)	(\$780,882)
<b>Total Net Plant &amp; Equipment</b>	\$1,454,422	\$1,437,968	\$1,421,514	\$2,842,143	\$3,309,439	\$5,505,901	\$5,452,353	\$5,398,835	\$5,345,287	\$5,291,749	\$5,239,211	\$5,184,673
<b>Other Assets</b>	\$10,768	\$10,768	\$10,768	\$10,768	\$10,768	\$10,768	\$10,768	\$10,768	\$10,768	\$10,768	\$10,768	\$10,768
<b>Total Assets</b>	\$4,715,693	\$3,727,445	\$4,232,590	\$4,716,784	\$4,003,548	\$2,692,404	\$2,300,308	\$1,926,251	\$1,614,068	\$1,323,388	\$1,077,059	\$891,672
<b>Liabilities &amp; Owners' Equity</b>												
<b>Current Liabilities</b>												
Short Term Debt	\$825,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000
Accounts Payable	\$3,464,550	\$2,780,754	\$3,605,923	\$3,710,966	\$3,335,567	\$777,578	\$780,851	\$798,147	\$856,898	\$916,145	\$991,155	\$1,067,355
Other Payables	\$24,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350
Accrued Liabilities	\$65,020	\$65,020	\$65,020	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total Current Liabilities</b>	\$4,078,920	\$3,411,124	\$4,226,293	\$4,266,316	\$3,890,917	\$1,332,926	\$1,336,211	\$1,353,497	\$1,412,288	\$1,471,495	\$1,546,505	\$1,622,705
Long Term Debt	\$1,326,772	\$1,326,772	\$1,326,772	\$2,126,772	\$2,126,772	\$3,718,772	\$3,694,772	\$3,670,772	\$3,646,772	\$3,622,772	\$3,598,772	\$3,574,772
<b>Total Liabilities</b>	\$5,405,692	\$4,737,896	\$5,553,065	\$6,393,088	\$6,017,689	\$5,051,698	\$5,030,983	\$5,024,269	\$5,069,060	\$5,094,267	\$5,145,277	\$5,197,477
<b>Owners/Stockholder Equity</b>												
Common Stock	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000
Retained Earnings	(\$789,999)	(\$1,110,451)	(\$1,420,475)	(\$1,776,304)	(\$2,114,141)	(\$2,458,294)	(\$2,830,677)	(\$3,198,018)	(\$3,544,982)	(\$3,870,879)	(\$4,168,218)	(\$4,435,805)
Dividends Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total Owners' Equity</b>	(\$689,999)	(\$1,010,451)	(\$1,320,475)	(\$1,676,304)	(\$2,014,141)	(\$2,358,294)	(\$2,730,677)	(\$3,098,018)	(\$3,444,982)	(\$3,770,879)	(\$4,068,218)	(\$4,385,805)
<b>Total Liabilities &amp; Equity</b>	\$4,715,693	\$3,727,445	\$4,232,590	\$4,716,784	\$4,003,548	\$2,692,404	\$2,300,308	\$1,926,251	\$1,614,068	\$1,323,388	\$1,077,059	\$891,672

\*\*\* INCOME STATEMENT (Year 1 by month) \*\*\*

Sales	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Year 1	% of Total Sales
Dolphin	\$136,600	\$70,900	\$67,800	\$46,500	\$60,700	\$55,000	\$60,000	\$60,000	\$112,000	\$166,000	\$224,000	\$264,000	\$1,318,500	28.55%
Johnson Controls	\$51,300	\$61,400	\$73,100	\$56,700	\$95,700	\$65,000	\$66,000	\$65,000	\$66,000	\$73,000	\$78,000	\$78,000	\$805,200	17.45%
Start	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$35,000	-0.76%
Chl Maint Feb	\$40,000	\$58,300	\$100,700	\$46,600	\$95,900	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$843,500	18.26%
Gr Products	\$3,200	\$3,200	\$7,800	\$1,800	\$2,800	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$65,000	1.44%
Oxford	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$48,800	1.01%
Textron	\$58,600	\$97,700	\$63,500	\$43,200	\$58,200	\$72,000	\$67,000	\$72,000	\$75,000	\$77,000	\$78,000	\$95,000	\$25,000	0.54%
Other	\$292,700	\$291,500	\$326,900	\$245,500	\$305,500	\$344,800	\$345,000	\$361,000	\$421,000	\$482,000	\$561,000	\$642,000	\$4,919,000	100.00%
<b>Total Sales</b>														
<b>Cost of Goods Sold</b>														
Material	\$134,500	\$134,800	\$152,500	\$114,300	\$142,000	\$159,600	\$159,800	\$166,800	\$184,800	\$222,700	\$258,400	\$264,400	\$2,134,500	48.21%
Labor	\$43,970	\$43,680	\$49,100	\$36,845	\$45,980	\$51,920	\$51,800	\$54,200	\$61,150	\$72,350	\$84,150	\$96,300	\$593,145	15.01%
<b>Total Variable COGS</b>														
% of Total Sales														
Total Fixed Cost of Goods & Services	\$298,403	\$299,935	\$301,552	\$303,259	\$305,051	\$308,954	\$308,974	\$311,099	\$318,342	\$315,713	\$316,220	\$320,870	\$3,703,391	80.18%
<b>Total Cost of Goods Sold</b>														
Gross Profit	\$478,773	\$478,415	\$503,152	\$454,404	\$492,941	\$518,384	\$520,874	\$532,098	\$571,292	\$610,763	\$660,770	\$711,570	\$6,531,136	141.40%
% of Total Sales														
<b>Operating Expenses</b>														
Sales & Marketing	\$35,050	\$35,058	\$35,082	\$35,098	\$35,115	\$35,132	\$35,148	\$35,160	\$35,183	\$35,201	\$35,219	\$35,237	\$421,698	9.13%
Research & Development	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
G & A (without Depreciation)	\$62,800	\$62,849	\$62,898	\$62,947	\$62,996	\$63,045	\$63,094	\$63,144	\$63,196	\$63,248	\$63,300	\$63,352	\$756,869	16.39%
Depreciation	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$196,203	4.31%
<b>Total Operating Expenses</b>														
% of Total Sales														
Income From Operations	\$114,304	\$114,369	\$114,434	\$127,418	\$130,815	\$131,715	\$131,781	\$131,848	\$131,817	\$131,887	\$131,957	\$132,027	\$1,664,770	36.04%
% of Total Sales														
Income From Operations	\$298,377	\$301,284	\$290,686	\$336,320	\$318,156	\$325,299	\$327,355	\$322,946	\$302,209	\$280,760	\$251,827	\$221,697	\$3,578,908	77.44%
% of Total Sales														
Interest Income	\$1,000	\$991	\$982	\$973	\$964	\$956	\$948	\$940	\$932	\$924	\$916	\$908	\$11,434	0.25%
Interest Expense	\$20,000	\$20,159	\$20,320	\$20,482	\$20,645	\$20,810	\$20,976	\$21,144	\$21,311	\$21,481	\$21,651	\$21,821	\$267,711	5.81%
Taxes on Income	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
<b>Net Income After Taxes</b>														
% of Total Sales														
	\$317,377	\$320,452	\$310,024	\$355,629	\$337,837	\$345,153	\$371,383	\$367,341	\$346,974	\$325,987	\$297,339	\$267,587	\$3,963,183	85.80%
% of Total Sales														

6/21/99

CASH FLOWS IS A STATEMENT OF CHANGES IN FINANCIAL POSITION: Year 1 by month \*\*\*

Sources of Cash:	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Year 1
Operations during the year:													
Net Income After Taxes	(\$317,377)	(\$320,452)	(\$310,024)	(\$355,829)	(\$337,837)	(\$345,153)	(\$371,383)	(\$397,341)	(\$346,974)	(\$325,887)	(\$297,339)	(\$287,387)	(\$3,963,183)
Add Items not decreasing cash													
Depreciation	\$16,454	\$16,454	\$16,454	\$29,371	\$32,704	\$63,538	\$53,538	\$53,538	\$53,538	\$53,538	\$53,538	\$53,538	\$486,203
Increase in Accounts Payable	(\$57,720)	(\$973,796)	\$815,169	\$105,043	(\$375,359)	(\$2,557,991)	\$3,285	\$17,285	\$58,791	\$59,207	\$75,010	\$76,200	(\$2,454,915)
Increase in Other Payables	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$12,000
Increase in Accrued Liabilities	\$0	\$0	\$0	(\$65,020)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$65,020)
Deduct Items not increasing cash													
Increase in Accounts Receivable	(\$1,159,148)	(\$413,040)	\$134,136	(\$4,013)	(\$431,300)	(\$788,100)	\$29,550	\$12,150	\$57,000	\$90,750	\$105,000	\$120,000	(\$2,258,015)
Increase in Inventory	(\$10,278)	\$10,738	\$35,784	(\$77,367)	(\$54,115)	(\$10,991)	\$8,231	\$14,028	\$20,016	\$21,821	\$11,730	\$11,853	(\$18,492)
Cash from Operations	\$815,784	(\$588,490)	\$351,679	(\$205,055)	(\$195,117)	(\$2,040,575)	(\$352,341)	(\$322,896)	(\$311,661)	(\$325,713)	(\$285,521)	(\$289,702)	(\$3,710,408)
Financing & Other:													
Sale of Stock	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Proceeds from Short Term Loans	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Proceeds from Long Term Loans	\$0	\$0	\$0	\$0	\$0	\$1,600,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,400,000
Sale of Investments	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Collection of Notes Receivable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Reduction of Other Current Assets	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Reduction of Other Assets	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Cash from Operations & Financing	\$815,784	(\$588,490)	\$351,679	\$594,945	(\$195,117)	(\$440,575)	(\$352,341)	(\$322,896)	(\$311,661)	(\$325,713)	(\$285,521)	(\$289,702)	(\$1,310,408)
Applications of Cash:													
Payment of Dividends	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Purchases of Fixed Assets	\$0	\$0	\$0	\$1,560,000	\$400,000	\$2,250,000	\$0	\$0	\$0	\$0	\$0	\$0	\$4,200,000
Repayment of Short Term Loans	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Repayment of Long Term Loans	\$0	\$0	\$0	\$0	\$0	\$8,000	\$24,000	\$24,000	\$24,000	\$24,000	\$24,000	\$24,000	\$152,000
Purchases of Investments	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Increase in Notes Receivable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Increase in Other Current Assets	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Increase in Other Assets	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Increase/(Decrease) In Cash	\$815,784	(\$588,490)	\$351,679	(\$955,055)	(\$395,117)	(\$2,698,975)	(\$376,341)	(\$346,696)	(\$336,661)	(\$349,713)	(\$309,521)	(\$293,702)	(\$5,662,408)
Change In Cash Balance													
Ending Cash Balance	\$910,107	\$340,517	\$692,298	(\$262,759)	(\$857,876)	(\$3,556,451)	(\$3,932,792)	(\$4,279,488)	(\$4,615,148)	(\$4,964,862)	(\$5,274,383)	(\$5,588,085)	(\$5,668,085)
Beginning Cash Balance	\$84,323	\$910,107	\$340,517	\$692,298	(\$857,876)	(\$3,556,451)	(\$3,932,792)	(\$4,279,488)	(\$4,615,148)	(\$4,964,862)	(\$5,274,383)	(\$5,588,085)	\$84,323
Increase/(Decrease) In Cash	\$815,784	(\$588,490)	\$351,679	(\$955,055)	(\$395,117)	(\$2,698,975)	(\$376,341)	(\$346,696)	(\$336,661)	(\$349,713)	(\$309,521)	(\$293,702)	(\$5,662,408)

6/21/99

\*\*\* BALANCE SHEET (Years 1-5) \*\*\*  
As of the Year Ending:

Assets	Year 1	Year 2	Year 3	Year 4	Year 5
<b>Current Assets</b>					
Cash	(\$5,568,085)	(\$2,921,746)	(\$3,068,761)	(\$2,208,630)	(\$1,256,755)
Investments	\$0	\$0	\$0	\$0	\$0
Accounts Receivable	\$902,250	\$1,941,164	\$1,960,644	\$1,980,370	\$2,000,219
Notes Receivable	\$0	\$0	\$0	\$0	\$0
Inventory	\$332,066	\$308,362	\$448,300	\$452,779	\$457,311
Other Current Assets	\$0	\$0	\$0	\$0	\$0
Total Current Assets	(\$4,333,769)	(\$672,220)	(\$660,847)	\$224,519	\$1,158,775
<b>Plant &amp; Equipment</b>					
Land	\$0	\$0	\$0	\$0	\$0
Buildings	\$0	\$0	\$0	\$0	\$0
Building/Leasehold Improvements	\$1,791,009	\$1,791,009	\$1,791,009	\$1,791,009	\$1,791,009
Machinery & Equipment	\$3,794,595	\$3,794,595	\$3,794,595	\$3,794,595	\$3,794,595
Office Equipment	\$320,701	\$320,701	\$320,701	\$320,701	\$320,701
Automobiles	\$59,250	\$59,250	\$59,250	\$59,250	\$59,250
Accumulated Depreciation	(\$760,882)	(\$1,423,333)	(\$2,565,784)	(\$3,706,235)	(\$4,850,696)
Total Net Plant & Equipment	\$5,184,673	\$4,542,222	\$3,398,771	\$7,257,320	\$8,114,868
Other Assets	\$10,768	\$10,768	\$10,768	\$10,768	\$10,768
Total Assets	\$851,672	\$3,860,770	\$7,748,692	\$7,492,607	\$7,284,412
<b>Liabilities &amp; Owners' Equity</b>					
<b>Current Liabilities</b>					
Short Term Debt	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000
Accounts Payable	\$1,067,355	\$991,162	\$1,440,985	\$1,455,383	\$1,469,930
Other Payables	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350
Accrued Liabilities	\$0	\$0	\$0	\$0	\$0
Total Current Liabilities	\$1,622,705	\$1,546,512	\$1,996,315	\$2,010,713	\$2,025,280
Long Term Debt	\$3,574,772	\$3,092,772	\$5,590,772	\$4,348,772	\$3,106,772
Total Liabilities	\$5,197,477	\$4,639,284	\$7,587,087	\$6,359,485	\$5,132,052
<b>Owners/Stockholder Equity</b>					
Common Stock	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000
Retained Earnings	(\$4,435,805)	(\$846,514)	\$62,605	\$1,033,122	\$2,052,360
Dividends Payable	\$0	\$0	\$0	\$0	\$0
Total Owners' Equity	(\$4,335,805)	(\$746,514)	\$162,605	\$1,133,122	\$2,152,360
Total Liabilities & Equity	\$851,672	\$3,860,770	\$7,748,692	\$7,492,607	\$7,284,412

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INCOME STATEMENT (Years 1 - 5)

	Year 1	Year 2	Year 3	Year 4	Year 5	% of Total Sales
<b>Sales</b>						
Delphi	\$1,318,500	\$1,034,000	\$1,194,000	\$1,235,000	\$1,037,000	63.71%
Johnson Controls	\$806,200	\$1,060,000	\$1,091,000	\$1,102,000	\$1,113,000	6.86%
Stant	\$843,500	\$726,000	\$768,000	\$776,000	\$784,000	4.83%
GM Metal Fab	\$865,000	\$1,206,000	\$1,218,000	\$1,230,000	\$1,242,000	7.66%
GT Products	\$465,000	\$1,244,000	\$1,255,000	\$1,269,000	\$1,282,000	7.90%
Oxford	\$25,000	\$1,011,000	\$73,000	\$74,000	\$75,000	0.46%
Textron	\$25,000	\$188,000	\$190,000	\$192,000	\$194,000	1.20%
Other	\$870,200	\$1,161,000	\$1,173,000	\$1,185,000	\$1,197,000	7.38%
<b>Total Sales</b>	\$4,519,000	\$15,745,000	\$15,903,000	\$16,063,000	\$16,224,000	100.00%
<b>Cost of Goods Sold</b>						
Material	\$2,134,600	\$3,245,000	\$5,971,000	\$6,031,000	\$6,091,000	37.55%
Labor	\$693,145	\$1,064,000	\$1,959,000	\$1,958,000	\$1,978,000	12.19%
<b>Total Variable COGS</b>	\$2,827,745	\$4,289,000	\$7,930,000	\$7,989,000	\$8,069,000	49.73%
<b>Total Fixed Cost of Goods &amp; Services</b>	\$3,705,391	\$3,740,425	\$3,777,829	\$3,815,607	\$3,853,763	23.75%
<b>Total Cost of Goods Sold</b>	\$6,533,136	\$8,029,425	\$11,687,829	\$11,804,607	\$11,922,763	73.48%
<b>Gross Profit</b>	(\$1,912,136)	\$7,705,575	\$4,215,171	\$4,258,393	\$4,301,237	26.51%
<b>Operating Expenses</b>						
Sales & Marketing	\$421,698	\$425,915	\$430,174	\$434,478	\$438,821	2.70%
Research & Development	\$0	\$0	\$0	\$0	\$0	0.00%
G & A (without Depreciation)	\$755,069	\$764,439	\$772,082	\$779,803	\$787,601	4.85%
Depreciation	\$480,203	\$842,451	\$1,142,451	\$1,142,451	\$1,142,451	7.04%
<b>Total Operating Expenses</b>	\$1,656,970	\$1,832,804	\$2,344,707	\$2,356,730	\$2,368,873	14.60%
<b>Income From Operations</b>	(\$3,578,905)	\$5,872,771	\$1,870,464	\$1,901,663	\$1,932,364	11.91%
<b>Interest Income</b>	\$11,434	\$0	\$0	\$0	\$0	0.00%
<b>Interest Expense</b>	\$397,711	\$437,482	\$468,990	\$431,182	\$398,064	2.39%
<b>Income before Taxes</b>	(\$3,865,183)	\$5,435,289	\$1,399,484	\$1,470,481	\$1,544,300	9.52%
<b>Taxes on Income</b>	\$0	\$1,847,998	\$460,385	\$460,984	\$525,062	3.24%
<b>Net Income After Taxes</b>	(\$3,865,183)	\$3,587,291	\$911,118	\$970,517	\$1,019,238	6.28%

6/21/09

\*\*\* CASH FLOWS (STATEMENT OF CHANGES IN FINANCIAL POSITION; Years 1 - 5) \*\*\*

Sources of Cash:	Year 1	Year 2	Year 3	Year 4	Year 5
<i>Operations during the year:</i>					
Net Income After Taxes	(\$3,963,183)	\$3,587,291	\$911,119	\$970,517	\$1,018,238
Add items not decreasing cash					
Depreciation	\$485,203	\$542,451	\$1,142,451	\$1,142,451	\$1,142,451
Increase in Accounts Payable	(\$2,464,915)	(\$78,183)	\$449,803	\$14,388	\$14,387
Increase in Other Payables	\$12,000	\$0	\$0	\$0	\$0
Increase in Accrued Liabilities	(\$85,020)	\$0	\$0	\$0	\$0
Deduct items not increasing cash					
Increase in Accounts Receivable	(\$2,255,015)	\$1,038,914	\$19,480	\$19,726	\$19,849
Increase in Inventory	(\$18,492)	(\$23,704)	\$139,938	\$4,479	\$4,532
Cash from Operations	(\$3,710,408)	\$3,138,339	\$2,343,955	\$2,103,161	\$2,151,875
<i>Financing &amp; Other:</i>					
Sale of Stock	\$0	\$0	\$0	\$0	\$0
Proceeds from Short Term Loans	\$0	\$0	\$0	\$0	\$0
Proceeds from Long Term Loans	\$2,400,000	\$0	\$3,750,000	\$0	\$0
Sale of Investments	\$0	\$0	\$0	\$0	\$0
Collection of Notes Receivable	\$0	\$0	\$0	\$0	\$0
Reduction of Other Current Assets	\$0	\$0	\$0	\$0	\$0
Reduction of Other Assets	\$0	\$0	\$0	\$0	\$0
Cash from Operations & Financing	(\$1,310,408)	\$3,138,339	\$6,093,955	\$2,103,161	\$2,151,875
<i>Applications of Cash:</i>					
Payment of Dividends	\$0	\$0	\$0	\$0	\$0
Purchases of Fixed Assets	\$4,200,000	\$0	\$5,000,000	\$0	\$0
Repayment of Short Term Loans	\$0	\$0	\$0	\$0	\$0
Repayment of Long Term Loans	\$152,000	\$482,000	\$1,242,000	\$1,242,000	\$1,242,000
Purchase of Investments	\$0	\$0	\$0	\$0	\$0
Increase in Notes Receivable	\$0	\$0	\$0	\$0	\$0
Increase in Other Current Assets	\$0	\$0	\$0	\$0	\$0
Increase in Other Assets	\$0	\$0	\$0	\$0	\$0
Increase/(Decrease) In Cash	(\$5,662,408)	\$2,646,339	(\$148,045)	\$861,161	\$809,875
<i>Change In Cash Balance</i>					
Ending Cash Balance	(\$5,568,085)	(\$2,921,748)	(\$3,069,791)	(\$2,208,630)	(\$1,298,755)
Beginning Cash Balance	\$94,323	(\$5,568,085)	(\$2,921,748)	(\$3,069,791)	(\$2,208,630)
Increase/(Decrease) In Cash	(\$5,662,408)	\$2,646,339	(\$148,045)	\$861,161	\$809,875

6/2/89

\*\*\* RATIO ANALYSIS (Years 1 - 5) \*\*\*

Ratios	Year 1	Year 2	Year 3	Year 4	Year 5	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Year 1	% of Total Sales
Current Ratio	-2.07	-0.43	-0.33	0.11	0.57														
Quick Ratio (Acid Test)	-2.88	-0.56	-0.56	-0.11	0.35														
Return on Total Assets	-459.84%	92.44%	11.76%	12.95%	13.99%														
Total Debt to Total Assets	5.33	4.06	2.05	2.14	2.23														
Gross Profit Margin	-41.40%	48.94%	26.51%	26.51%	26.51%														
Operating Profit Margin	-77.44%	37.30%	11.76%	11.84%	11.91%														
Net Profit Margin	-85.80%	22.78%	5.75%	6.04%	6.26%														
Return on Sales	207.26%	46.55%	21.62%	22.75%	23.70%														
Return on Owners' Equity	91.41%	-479.25%	580.33%	85.65%	47.35%														
Total Debt to Owners' Equity	-1.20	-6.18	45.56	5.81	2.38														
*** BREAK-EVEN ANALYSIS (Year 1 by month) ***																			
Sales	\$292,700	\$291,500	\$326,900	\$246,500	\$305,600	\$344,800	\$345,000	\$345,000	\$345,000	\$345,000	\$345,000	\$345,000	\$345,000	\$345,000	\$345,000	\$345,000	\$345,000	\$345,000	\$345,000
Fixed Costs																			
Fixed Cost of Goods & Services	\$298,403	\$299,935	\$301,552	\$303,259	\$305,051	\$306,954	\$308,974	\$311,098	\$313,342	\$315,713	\$318,220	\$320,870	\$323,660	\$326,590	\$329,660	\$332,870	\$336,220	\$339,670	\$343,220
Sales & Marketing (w/o Commissions)	\$35,050	\$35,066	\$35,082	\$35,098	\$35,115	\$35,132	\$35,149	\$35,166	\$35,183	\$35,201	\$35,219	\$35,237	\$35,255	\$35,273	\$35,291	\$35,309	\$35,327	\$35,345	\$35,363
Research & Development	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649	\$62,649
G & A (without Depreciation)	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454
Depreciation	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Less Redissilled Fixed Costs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Fixed Costs	\$412,707	\$414,304	\$415,988	\$430,675	\$435,876	\$458,679	\$460,755	\$462,946	\$465,259	\$467,700	\$470,277	\$472,997	\$475,760	\$478,573	\$481,426	\$484,329	\$487,282	\$490,285	\$493,338
Variable Costs																			
Material and Labor	\$178,370	\$178,480	\$201,600	\$161,145	\$187,680	\$211,420	\$211,600	\$221,000	\$257,950	\$285,050	\$342,550	\$380,700	\$421,000	\$465,050	\$513,050	\$564,050	\$618,050	\$674,050	\$732,050
Commissions	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Plus Redissilled Fixed Costs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Variable Costs	\$178,370	\$178,480	\$201,600	\$161,145	\$187,680	\$211,420	\$211,600	\$221,000	\$257,950	\$285,050	\$342,550	\$380,700	\$421,000	\$465,050	\$513,050	\$564,050	\$618,050	\$674,050	\$732,050
Income from Operations	(\$298,377)	(\$301,284)	(\$290,686)	(\$336,320)	(\$318,156)	(\$325,268)	(\$327,355)	(\$322,946)	(\$302,209)	(\$280,750)	(\$251,827)	(\$221,697)	(\$191,000)	(\$160,050)	(\$129,000)	(\$97,950)	(\$66,900)	(\$35,850)	(\$4,800)
Interest Income (Expense) - "Fixed"	(\$19,000)	(\$19,168)	(\$19,336)	(\$19,509)	(\$19,681)	(\$19,854)	(\$19,998)	(\$20,142)	(\$20,286)	(\$20,430)	(\$20,574)	(\$20,718)	(\$20,862)	(\$21,006)	(\$21,150)	(\$21,294)	(\$21,438)	(\$21,582)	(\$21,726)
Income Taxes - "Variable"	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Net Income After Taxes	(\$317,377)	(\$320,452)	(\$310,024)	(\$355,829)	(\$337,837)	(\$345,133)	(\$347,353)	(\$343,946)	(\$322,465)	(\$300,180)	(\$270,353)	(\$240,497)	(\$210,641)	(\$180,785)	(\$150,929)	(\$121,073)	(\$91,217)	(\$61,361)	(\$31,505)
Income from Operations Analysis																			
Contribution Margin	38.06%	38.77%	38.33%	38.43%	38.52%	38.68%	38.67%	38.79%	38.73%	38.79%	38.94%	39.14%	39.29%	39.44%	39.59%	39.74%	39.89%	39.94%	39.99%
Break-Even Sales Volume	\$1,055,585	\$1,058,569	\$1,061,553	\$1,120,563	\$1,131,530	\$1,195,729	\$1,191,608	\$1,187,487	\$1,201,313	\$1,205,888	\$1,207,715	\$1,208,373	\$1,209,031	\$1,209,689	\$1,210,347	\$1,210,995	\$1,211,643	\$1,212,291	\$1,212,939
Sales Volume Above Break-Even	(\$763,885)	(\$777,089)	(\$756,382)	(\$875,063)	(\$825,930)	(\$840,929)	(\$846,908)	(\$832,739)	(\$780,319)	(\$727,899)	(\$675,479)	(\$623,059)	(\$570,639)	(\$518,219)	(\$465,799)	(\$413,379)	(\$360,959)	(\$308,539)	(\$256,119)
Not Income After Taxes Analysis																			
Contribution Margin	39.05%	38.77%	38.33%	38.43%	38.52%	38.68%	38.67%	38.79%	38.73%	38.79%	38.94%	39.14%	39.29%	39.44%	39.59%	39.74%	39.89%	39.94%	39.99%
Break-Even Sales Volume	\$1,007,942	\$1,019,131	\$1,034,830	\$1,069,803	\$1,080,438	\$1,134,404	\$1,127,742	\$1,120,284	\$1,085,728	\$1,050,464	\$1,015,200	\$980,936	\$946,672	\$912,408	\$878,144	\$843,880	\$809,616	\$775,352	\$741,088
Sales Volume Above Break-Even	(\$715,242)	(\$727,631)	(\$707,830)	(\$824,303)	(\$774,838)	(\$789,604)	(\$793,742)	(\$787,264)	(\$752,264)	(\$717,264)	(\$682,264)	(\$647,264)	(\$612,264)	(\$577,264)	(\$542,264)	(\$507,264)	(\$472,264)	(\$437,264)	(\$402,264)



\*\*\* GROSS PROFIT ANALYSIS BY CUSTOMER/PRODUCT/SERVICE (Year 1 by month) \*\*\*

	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Year 1	% of Sales	6/21/99
<b>Delphi</b>															
Sales	\$139,500	\$70,900	\$67,800	\$48,500	\$50,700	\$55,000	\$80,000	\$80,000	\$112,000	\$168,000	\$224,000	\$264,000	\$1,318,500	45.00%	
Material	\$62,800	\$31,900	\$30,800	\$21,800	\$22,800	\$27,000	\$27,000	\$27,000	\$50,400	\$74,700	\$108,000	\$116,800	\$593,900	15.00%	
Labor	\$20,900	\$10,500	\$10,200	\$7,300	\$7,600	\$8,300	\$9,000	\$9,000	\$16,800	\$25,200	\$37,800	\$40,800	\$197,800	75.36%	
Fixed Cost of Goods & Services	\$142,300	\$72,900	\$62,500	\$55,900	\$50,800	\$48,000	\$53,700	\$57,700	\$83,300	\$108,700	\$127,100	\$131,500	\$666,200	-35.36%	
Gross Profit	(\$66,400)	(\$44,500)	(\$35,400)	(\$40,600)	(\$30,300)	(\$27,000)	(\$23,000)	(\$23,000)	(\$33,600)	(\$46,700)	(\$56,100)	(\$56,800)	(\$266,200)	-35.36%	
% of Sales	-0.109%	-0.278%	-0.221%	-0.316%	-0.278%	-0.278%	-0.278%	-0.278%	-0.278%	-0.278%	-0.278%	-0.278%	-0.278%	-35.36%	
<b>Johnson Controls</b>															
Sales	\$51,300	\$51,400	\$73,100	\$68,700	\$69,700	\$65,000	\$65,000	\$65,000	\$68,000	\$73,000	\$78,000	\$76,000	\$606,200	52.01%	
Material	\$26,700	\$31,900	\$38,000	\$30,500	\$36,200	\$33,000	\$33,000	\$33,000	\$35,400	\$40,000	\$40,000	\$40,000	\$419,300	52.01%	
Labor	\$7,700	\$8,200	\$11,000	\$8,800	\$10,500	\$9,800	\$9,800	\$9,800	\$10,200	\$11,700	\$11,700	\$11,700	\$121,200	15.00%	
Fixed Cost of Goods & Services	\$53,200	\$63,200	\$67,400	\$72,500	\$69,600	\$57,900	\$58,200	\$58,200	\$80,600	\$97,800	\$104,200	\$104,200	\$676,700	84.16%	
Gross Profit	(\$42,400)	(\$23,400)	(\$43,300)	(\$33,100)	(\$46,600)	(\$36,500)	(\$36,500)	(\$36,500)	(\$28,200)	(\$23,000)	(\$23,000)	(\$23,000)	(\$413,000)	-51.23%	
% of Sales	-82.01%	-45.51%	-59.23%	-48.46%	-66.85%	-56.15%	-56.15%	-56.15%	-41.47%	-31.22%	-29.27%	-29.27%	(\$413,000)	-51.23%	
<b>Stant</b>															
Sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000	\$5,000	\$5,000	\$15,000	\$35,000	15.00%	
Material	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,000	\$2,000	\$2,000	\$2,000	\$7,000	15.00%	
Labor	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$750	\$750	\$750	\$750	\$2,250	15.00%	
Fixed Cost of Goods & Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,700	\$3,700	\$3,700	\$3,700	\$11,050	15.00%	
Gross Profit	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$2,050)	(\$1,450)	(\$1,450)	(\$1,450)	(\$1,750)	-10.57%	
% of Sales	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-41.00%	-29.00%	-29.00%	-29.00%	(\$1,750)	-10.57%	
<b>GM Metal Fab</b>															
Sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000	\$100,000	\$100,000	\$100,000	\$403,500	45.05%	
Material	\$0	\$0	\$0	\$21,000	\$44,000	\$45,000	\$45,000	\$45,000	\$45,000	\$45,000	\$45,000	\$45,000	\$180,000	45.05%	
Labor	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$15,000	\$15,000	\$15,000	\$15,000	\$60,000	15.00%	
Fixed Cost of Goods & Services	\$0	\$0	\$0	\$87,600	\$86,700	\$89,000	\$89,000	\$89,000	\$74,400	\$85,500	\$85,500	\$85,500	\$338,700	83.92%	
Gross Profit	\$0	\$0	\$0	(\$87,600)	(\$46,700)	(\$44,000)	(\$44,000)	(\$44,000)	(\$25,400)	(\$25,500)	(\$25,500)	(\$25,500)	(\$10,000)	-38.97%	
% of Sales	0.00%	0.00%	0.00%	-87.60%	-53.67%	-44.00%	-44.00%	-44.00%	-25.40%	-25.50%	-25.50%	-25.50%	(\$10,000)	-38.97%	
<b>GT Products</b>															
Sales	\$40,000	\$58,300	\$100,700	\$46,700	\$27,300	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$655,000	45.28%	
Material	\$18,000	\$26,000	\$45,000	\$21,000	\$12,000	\$23,000	\$23,000	\$23,000	\$23,000	\$23,000	\$23,000	\$23,000	\$291,000	45.28%	
Labor	\$6,000	\$5,745	\$15,105	\$7,005	\$4,095	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$99,750	15.00%	
Fixed Cost of Goods & Services	\$40,800	\$60,000	\$92,900	\$87,700	\$27,200	\$43,100	\$44,800	\$44,800	\$37,200	\$39,300	\$39,300	\$39,300	\$552,200	83.64%	
Gross Profit	(\$24,800)	(\$36,445)	(\$32,305)	(\$39,005)	(\$15,995)	(\$25,300)	(\$25,300)	(\$25,300)	(\$17,700)	(\$13,200)	(\$13,200)	(\$13,200)	(\$291,950)	-43.90%	
% of Sales	-62.00%	-62.51%	-31.94%	-83.52%	-58.59%	-50.60%	-50.60%	-50.60%	-35.40%	-26.40%	-26.40%	-26.40%	(\$291,950)	-43.90%	
<b>Oxford</b>															
Sales	\$3,200	\$1,000	\$1,800	\$1,800	\$2,800	\$2,800	\$3,000	\$4,000	\$8,000	\$8,000	\$8,000	\$6,000	\$46,600	45.00%	
Material	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$2,000	\$3,000	\$3,000	\$3,000	\$3,000	\$21,000	45.00%	
Labor	\$480	\$480	\$270	\$270	\$420	\$420	\$450	\$600	\$900	\$900	\$900	\$900	\$6,900	16.00%	
Fixed Cost of Goods & Services	\$3,200	\$3,300	\$1,700	\$2,200	\$2,800	\$2,500	\$2,700	\$3,500	\$4,500	\$3,900	\$3,400	\$3,000	\$38,800	78.97%	
Gross Profit	(\$1,580)	(\$1,580)	(\$1,170)	(\$1,670)	(\$1,420)	(\$1,120)	(\$1,150)	(\$2,100)	(\$1,800)	(\$1,800)	(\$1,300)	(\$900)	(\$18,190)	-39.03%	
% of Sales	-49.38%	-49.38%	-65.00%	-92.78%	-50.71%	-40.00%	-38.33%	-52.50%	-22.50%	-22.50%	-16.25%	-15.00%	(\$18,190)	-39.03%	
<b>Troxton</b>															
Sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000	\$5,000	\$5,000	\$5,000	\$25,000	40.00%	
Material	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,000	\$2,000	\$2,000	\$2,000	\$10,000	40.00%	
Labor	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$750	\$750	\$750	\$750	\$3,750	15.00%	
Fixed Cost of Goods & Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,700	\$3,700	\$3,700	\$3,700	\$16,600	66.40%	
Gross Profit	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$1,450)	(\$1,450)	(\$1,450)	(\$1,450)	(\$5,350)	-21.40%	
% of Sales	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-29.00%	-29.00%	-29.00%	-29.00%	(\$5,350)	-21.40%	
<b>Other</b>															
Sales	\$58,600	\$97,700	\$43,200	\$43,200	\$58,200	\$72,000	\$67,000	\$72,000	\$75,000	\$77,000	\$79,000	\$96,000	\$879,200	44.93%	
Material	\$26,000	\$44,000	\$38,000	\$19,000	\$28,000	\$32,000	\$30,000	\$32,000	\$34,000	\$35,000	\$36,000	\$43,000	\$395,000	45.00%	
Labor	\$6,730	\$14,655	\$12,525	\$6,460	\$9,730	\$10,800	\$10,050	\$10,800	\$11,250	\$11,550	\$11,650	\$14,400	\$131,880	15.00%	
Fixed Cost of Goods & Services	\$59,700	\$91,500	\$77,000	\$83,400	\$58,100	\$84,100	\$80,000	\$80,000	\$86,800	\$94,800	\$94,800	\$116,800	\$739,900	83.47%	
Gross Profit	(\$35,830)	(\$81,455)	(\$44,025)	(\$46,600)	(\$46,600)	(\$32,900)	(\$33,050)	(\$32,900)	(\$20,050)	(\$20,050)	(\$13,650)	(\$8,400)	(\$381,580)	-43.40%	
% of Sales	-61.25%	-83.36%	-102.12%	-107.87%	-80.05%	-45.83%	-49.33%	-45.83%	-26.73%	-26.73%	-17.28%	-8.75%	(\$381,580)	-43.40%	

Sales	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Year 1	% of Total Sales
Dupont	\$139,600	\$70,900	\$67,800	\$48,500	\$50,700	\$55,000	\$60,000	\$60,000	\$112,000	\$166,000	\$224,000	\$264,000	\$1,918,500	25.55%
Johnson Controls	\$51,300	\$91,400	\$73,100	\$58,700	\$69,700	\$66,000	\$65,000	\$65,000	\$65,000	\$73,000	\$78,000	\$78,000	\$305,200	-17.45%
Shant	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$35,000	-0.76%
IGM Metal Fab	\$0	\$0	\$0	\$46,600	\$96,900	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$843,500	-18.26%
GT Products	\$40,000	\$58,300	\$100,700	\$48,700	\$27,300	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$64,000	\$78,000	\$665,000	-18.26%
Oxford	\$3,200	\$3,200	\$1,800	\$1,800	\$2,600	\$2,600	\$3,000	\$3,000	\$6,000	\$6,000	\$6,000	\$6,000	\$46,500	1.01%
Texticon	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$25,000	0.54%
Other	\$68,600	\$97,700	\$83,500	\$43,200	\$58,200	\$72,000	\$67,000	\$72,000	\$75,000	\$77,000	\$78,000	\$95,000	\$379,200	-13.03%
Total Sales	\$292,700	\$291,500	\$326,900	\$246,500	\$305,600	\$344,800	\$345,000	\$361,000	\$421,000	\$482,000	\$561,000	\$612,000	\$4,618,000	100.00%
Cost of Goods Sold														
Material	\$134,500	\$134,800	\$152,500	\$114,300	\$142,000	\$159,600	\$159,800	\$166,000	\$194,800	\$222,700	\$258,400	\$294,400	\$2,134,800	-46.21%
Labor	\$43,870	\$43,680	\$48,100	\$36,845	\$45,880	\$51,820	\$51,800	\$54,200	\$63,150	\$72,350	\$84,150	\$95,300	\$693,145	-15.01%
Total Variable COGS	\$178,370	\$178,480	\$200,600	\$151,145	\$187,880	\$211,420	\$211,600	\$221,000	\$257,950	\$295,050	\$342,550	\$389,700	\$2,827,745	-61.22%
% of Total Sales	60.94%	61.23%	61.67%	61.57%	61.48%	61.32%	61.33%	61.22%	61.27%	61.21%	61.06%	60.86%	61.22%	
Fixed Cost of Goods & Services														
Production Management Salaries	\$70,000	\$70,068	\$70,116	\$70,174	\$70,232	\$70,290	\$70,348	\$70,406	\$70,464	\$70,522	\$70,581	\$70,640	\$843,831	18.27%
Production Facility Expense	\$75,927	\$75,927	\$75,927	\$75,927	\$75,927	\$75,927	\$75,927	\$75,927	\$75,927	\$75,927	\$75,927	\$75,927	\$911,124	19.73%
Production Equipment Rental	\$101,476	\$101,476	\$101,476	\$101,476	\$101,476	\$101,476	\$101,476	\$101,476	\$101,476	\$101,476	\$101,476	\$101,476	\$1,217,712	-26.36%
Small Tools / Supplies	\$15,000	\$15,074	\$15,074	\$15,111	\$15,148	\$15,185	\$15,222	\$15,260	\$15,298	\$15,336	\$15,374	\$15,412	\$182,457	-3.95%
Packaging Supplies	\$12,000	\$12,010	\$12,030	\$12,040	\$12,060	\$12,070	\$12,080	\$12,090	\$12,100	\$12,110	\$12,120	\$12,130	\$144,060	-3.13%
Other Production Expenses	\$24,000	\$25,427	\$26,939	\$28,541	\$30,236	\$32,036	\$33,941	\$35,959	\$38,097	\$40,352	\$42,762	\$45,305	\$103,607	-8.74%
Total Fixed Cost of Goods & Services	\$298,403	\$298,935	\$301,552	\$303,259	\$305,081	\$306,964	\$308,974	\$311,098	\$313,342	\$315,713	\$318,320	\$320,870	\$3,703,391	80.18%
% of Total Sales	101.95%	102.85%	92.25%	123.53%	99.82%	89.03%	89.56%	86.18%	74.43%	65.50%	56.72%	48.88%	80.18%	
Total Cost of Goods Sold	\$476,773	\$478,415	\$503,152	\$454,404	\$492,941	\$518,384	\$520,574	\$532,098	\$571,292	\$610,763	\$660,770	\$711,570	\$6,531,136	141.40%
Gross Profit	(\$184,073)	(\$185,915)	(\$176,252)	(\$208,904)	(\$187,341)	(\$173,584)	(\$175,574)	(\$171,098)	(\$150,292)	(\$128,763)	(\$99,770)	(\$69,570)	(\$1,912,136)	-41.40%
% of Total Sales	-62.85%	-64.12%	-53.92%	-85.09%	-61.30%	-50.34%	-50.89%	-47.40%	-35.70%	-26.71%	-17.78%	-10.84%	-41.40%	
Operating Expenses														
Sales & Marketing														
Advertising	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
Commissions	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
Entertainment	\$3,500	\$3,509	\$3,518	\$3,527	\$3,536	\$3,545	\$3,554	\$3,563	\$3,572	\$3,581	\$3,590	\$3,599	\$42,594	0.92%
Literature	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
Vehicles	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$50,000	1.00%
Salaries	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$300,000	6.49%
Trade Shows	\$33	\$33	\$56	\$59	\$63	\$67	\$71	\$75	\$79	\$84	\$89	\$94	\$840	0.02%
Travel	\$1,504	\$1,504	\$1,508	\$1,512	\$1,516	\$1,520	\$1,524	\$1,528	\$1,532	\$1,536	\$1,540	\$1,544	\$18,264	0.40%
Total Sales & Marketing Costs	\$35,050	\$35,066	\$35,082	\$35,098	\$35,115	\$35,132	\$35,149	\$35,166	\$35,183	\$35,201	\$35,219	\$35,237	\$421,698	9.13%
% of Total Sales	11.97%	12.03%	10.73%	14.30%	11.49%	10.19%	10.19%	9.74%	8.36%	7.30%	6.28%	5.49%	9.13%	
Research & Development														
Consulting	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
Equipment (Expensed Purchases)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
R & D Materials	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
R & D Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
Total R & D Costs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
% of Total Sales	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	

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Accounting	\$1,000	\$1,002	\$1,004	\$1,005	\$1,008	\$1,010	\$1,012	\$1,014	\$1,017	\$1,020	\$1,023	\$1,025	\$12,142	0.25%
Admin Salaries	\$37,500	\$37,531	\$37,562	\$37,583	\$37,624	\$37,665	\$37,686	\$37,717	\$37,748	\$37,779	\$37,810	\$37,841	\$452,046	-0.79%
Bad Debts	\$2,000	\$2,002	\$2,004	\$2,005	\$2,008	\$2,010	\$2,012	\$2,014	\$2,016	\$2,018	\$2,020	\$2,022	\$24,132	0.52%
Depreciation	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$16,454	\$488,203	10.53%
Equipment Rental/Small Purchases	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$3,600	0.08%
Insurance	\$3,000	\$3,002	\$3,004	\$3,005	\$3,008	\$3,010	\$3,012	\$3,014	\$3,017	\$3,020	\$3,023	\$3,025	\$36,142	0.78%
Legal Fees	\$4,000	\$4,003	\$4,005	\$4,009	\$4,012	\$4,015	\$4,018	\$4,021	\$4,024	\$4,027	\$4,030	\$4,033	\$48,188	1.04%
Licenses and Permits	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
Office Expenses	\$2,000	\$2,002	\$2,004	\$2,005	\$2,008	\$2,010	\$2,012	\$2,014	\$2,016	\$2,018	\$2,020	\$2,022	\$24,132	0.52%
Office Rental	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
Taxes (non-income Taxes)	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$120,000	2.60%
Telephone	\$3,000	\$3,007	\$3,014	\$3,021	\$3,028	\$3,035	\$3,042	\$3,050	\$3,058	\$3,066	\$3,074	\$3,082	\$36,477	0.79%
Utilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0.00%
Total G & A Costs	\$79,254	\$79,303	\$79,352	\$79,398	\$79,447	\$79,496	\$79,545	\$79,594	\$79,643	\$79,692	\$79,741	\$79,790	\$1,243,072	26.91%
% of Total Sales	27.08%	27.21%	27.27%	27.30%	27.33%	27.36%	27.39%	27.42%	27.45%	27.48%	27.51%	27.54%	26.81%	
Total Operating Expenses	\$114,304	\$114,359	\$114,414	\$114,469	\$114,524	\$114,579	\$114,634	\$114,689	\$114,744	\$114,799	\$114,854	\$114,909	\$1,664,770	36.04%
% of Total Sales	39.05%	39.23%	39.29%	39.32%	39.35%	39.38%	39.41%	39.44%	39.47%	39.50%	39.53%	39.56%	36.04%	
Income From Operations	(\$268,377)	(\$301,284)	(\$334,191)	(\$367,098)	(\$400,005)	(\$432,912)	(\$465,819)	(\$498,726)	(\$531,633)	(\$564,540)	(\$597,447)	(\$630,354)	(\$3,576,906)	-77.44%
% of Total Sales	-101.94%	-103.36%	-106.78%	-110.20%	-113.62%	-116.94%	-120.26%	-123.58%	-126.90%	-130.22%	-133.54%	-136.86%	-77.44%	
Interest Income	\$1,000	\$891	\$782	\$673	\$564	\$455	\$346	\$237	\$128	\$19	\$10	\$1	\$11,434	0.25%
Interest Expense	\$20,000	\$20,159	\$20,318	\$20,477	\$20,636	\$20,795	\$20,954	\$21,113	\$21,272	\$21,431	\$21,590	\$21,749	\$397,711	8.61%
Income before Taxes	(\$377,377)	(\$320,452)	(\$356,409)	(\$398,425)	(\$440,441)	(\$482,457)	(\$524,473)	(\$566,489)	(\$608,505)	(\$650,521)	(\$692,537)	(\$734,553)	(\$3,963,183)	-85.80%
Taxes on Income	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Net Income After Taxes	(\$377,377)	(\$320,452)	(\$356,409)	(\$398,425)	(\$440,441)	(\$482,457)	(\$524,473)	(\$566,489)	(\$608,505)	(\$650,521)	(\$692,537)	(\$734,553)	(\$3,963,183)	-85.80%
% of Total Sales	-108.43%	-109.83%	-111.23%	-112.63%	-114.03%	-115.43%	-116.83%	-118.23%	-119.63%	-121.03%	-122.43%	-123.83%	-85.80%	